

# Package: sentopics (via r-universe)

September 15, 2024

**Type** Package

**Title** Tools for Joint Sentiment and Topic Analysis of Textual Data

**Version** 0.7.3

**Date** 2024-04-17

**Maintainer** Olivier Delmarcelle <delmarcelle.olivier@gmail.com>

**Description** A framework that joins topic modeling and sentiment analysis of textual data. The package implements a fast Gibbs sampling estimation of Latent Dirichlet Allocation (Griffiths and Steyvers (2004) <[doi:10.1073/pnas.0307752101](https://doi.org/10.1073/pnas.0307752101)>) and Joint Sentiment/Topic Model (Lin, He, Everson and Ruger (2012) <[doi:10.1109/TKDE.2011.48](https://doi.org/10.1109/TKDE.2011.48)>). It offers a variety of helpers and visualizations to analyze the result of topic modeling. The framework also allows enriching topic models with dates and externally computed sentiment measures. A flexible aggregation scheme enables the creation of time series of sentiment or topical proportions from the enriched topic models. Moreover, a novel method jointly aggregates topic proportions and sentiment measures to derive time series of topical sentiment.

**License** GPL (>= 3)

**BugReports** <https://github.com/odelmarcelle/sentopics/issues>

**URL** <https://github.com/odelmarcelle/sentopics>

**Encoding** UTF-8

**Depends** R (>= 3.5.0)

**Imports** Rcpp (>= 1.0.4.6), methods, generics, quanteda (>= 3.2.0), data.table (>= 1.13.6), RcppHungarian

**Suggests** ggplot2, ggridges, plotly, RColorBrewer, xts, zoo, future, future.apply, progressr, progress, testthat, covr, stm, lda, topicmodels, seededlda, keyATM, LDAvis, servr, textcat, stringr, sentometrics, spacyr, knitr, rmarkdown, webshot

**LinkingTo** Rcpp, RcppArmadillo, RcppProgress

**RcppModules** model\_module

**Roxygen** list(markdown = TRUE)  
**RoxygenNote** 7.3.1  
**LazyData** true  
**VignetteBuilder** knitr  
**Repository** https://odelmarcelle.r-universe.dev  
**RemoteUrl** https://github.com/odelmarcelle/sentopics  
**RemoteRef** HEAD  
**RemoteSha** ad6be4740d7750b1894432a1bc4c1e72216d3808

## Contents

sentopics-package . . . . .	3
as.LDA . . . . .	4
as.tokens.dfm . . . . .	6
chainsDistances . . . . .	7
chainsScores . . . . .	8
coherence . . . . .	9
compute_PicaultRenault_scores . . . . .	11
ECB_press_conferences . . . . .	12
ECB_press_conferences_tokens . . . . .	13
fit.sentopicmodel . . . . .	14
get_ECB_press_conferences . . . . .	15
get_ECB_speeches . . . . .	16
JST . . . . .	17
LDA . . . . .	19
LDavis . . . . .	20
LoughranMcDonald . . . . .	21
melt . . . . .	22
melt.sentopicmodel . . . . .	22
mergeTopics . . . . .	23
PicaultRenault . . . . .	24
PicaultRenault_data . . . . .	25
plot.multiChains . . . . .	26
plot.sentopicmodel . . . . .	27
print.sentopicmodel . . . . .	28
proportion_topics . . . . .	29
reset . . . . .	30
rJST . . . . .	31
sentiment_breakdown . . . . .	33
sentiment_series . . . . .	35
sentiment_topics . . . . .	37
sentopics_date . . . . .	39
sentopics_labels . . . . .	40
sentopics_sentiment . . . . .	41
topWords . . . . .	43

---

sentopics-package      *Tools for joining sentiment and topic analysis (sentopics)*

---

## Description

**sentopics** provides function to easily estimate a range of topic models and process their output. Particularly, it facilitates the integration of topic analysis with a time dimension through time-series generating functions. In addition, **sentopics** interacts with sentiment analysis to compute the sentiment conveyed by topics. Finally, the package implements a number of visualization helping interpreting the results of topic models.

## Usage

Please refer to the vignettes for a comprehensive introduction to the package functions.

- **Basic usage**: Introduction to topic model estimation with **sentopics**
- **Topical time series**: Integrate topic analysis with sentiment analysis along a time dimension

For further details, you may browse the package [documentation](#).

## Note

Please cite the package in publications. Use `citation("sentopics")`.

## Author(s)

**Maintainer**: Olivier Delmarcelle <delmarcelle.olivier@gmail.com> ([ORCID](#))

Other contributors:

- Samuel Borms <samuel.borms@unine.ch> ([ORCID](#)) [contributor]
- Chengua Lin <chenghua.lin@abdn.ac.uk> (Original JST implementation) [copyright holder]
- Yulan He <yulan.he@warwick.ac.uk> (Original JST implementation) [copyright holder]
- Jose Bernardo (Original JST implementation) [copyright holder]
- David Robinson <admiral.david@gmail.com> (Implementation of `reorder_within()`) [copyright holder]
- Julia Silge <julia.silge@gmail.com> ([ORCID](#)) (Implementation of `reorder_within()`) [copyright holder]

## See Also

Useful links:

- <https://github.com/odelmarcelle/sentopics>
- Report bugs at <https://github.com/odelmarcelle/sentopics/issues>

---

as.LDA

*Conversions from other packages to LDA*


---

### Description

These functions converts estimated models from other topic modeling packages to the format used by **sentopics**.

### Usage

```
as.LDA(x, ...)

## S3 method for class 'STM'
as.LDA(x, docs, ...)

## S3 method for class 'LDA_Gibbs'
as.LDA(x, docs, ...)

## S3 method for class 'LDA_VEM'
as.LDA(x, docs, ...)

## S3 method for class 'textmodel_lda'
as.LDA(x, ...)

as.LDA_lda(list, docs, alpha, eta)

## S3 method for class 'keyATM_output'
as.LDA(x, docs, ...)
```

### Arguments

x	an estimated topic model from <b>stm</b> , <b>topicmodels</b> or <b>seededlda</b> .
...	arguments passed to other methods.
docs	for some objects, the documents used to initialize the model.
list	the list containing an estimated model from <b>lda</b> .
alpha	for <b>lda</b> models, the document-topic mixture hyperparameter. If missing, the hyperparameter will be set to 50/K.
eta	for <b>lda</b> models, the topic-word mixture hyperparameter. Other packages refer to this hyperparameter as <i>beta</i> . If missing, the hyperparameter will be set to 0.01.

### Details

Some models do not store the topic assignment of each word (for example, estimated through variational inference). For these, the conversion is limited and some functionalities of **sentopics** will be disabled. The list of affected functions is subject to change and currently includes [fit\(\)](#), [mergeTopics\(\)](#) and [rJST.LDA\(\)](#).

Since models from the **lda** package are simply lists of outputs, the function `as.LDA_lda()` is not related to the other methods and should be applied directly on lists containing a model.

## Value

A S3 list of class LDA, as if it was created and estimated using `LDA()` and `fit()`.

## Examples

```
## stm
library("stm")
stm <- stm(poliblog5k.docs, poliblog5k.voc, K=25,
           prevalence=~rating, data=poliblog5k.meta,
           max.em.its=2, init.type="Spectral")
as.LDA(stm, docs = poliblog5k.docs)

## lda
library("lda")
data("cora.documents")
data("cora.vocab")
lda <- lda.collapsed.gibbs.sampler(cora.documents,
                                   5, ## Num clusters
                                   cora.vocab,
                                   100, ## Num iterations
                                   0.1,
                                   0.1)
LDA <- as.LDA_lda(lda, docs = cora.documents, alpha = .1, eta = .1)

## topicmodels
data("AssociatedPress", package = "topicmodels")
lda <- topicmodels::LDA(AssociatedPress[1:20,],
                       control = list(alpha = 0.1), k = 2)
LDA <- as.LDA(lda, docs = AssociatedPress[1:20,])

## seededlda
library("seededlda")
lda <- textmodel_lda(dfm(ECB_press_conferences_tokens),
                    k = 6, max_iter = 100)
LDA <- as.LDA(lda)

## keyATM
library("keyATM")
data(keyATM_data_bills, package = "keyATM")
keyATM_docs <- keyATM_read(keyATM_data_bills$doc_dfm)
out <- keyATM(docs = keyATM_docs, model = "base",
              no_keyword_topics = 5,
              keywords = keyATM_data_bills$keywords)
LDA <- as.LDA(out, docs = keyATM_docs)
```

---

as.tokens.dfm                      *Convert back a dfm to a tokens object*

---

### Description

Convert back a dfm to a tokens object

### Usage

```
## S3 method for class 'dfm'
as.tokens(
  x,
  concatenator = NULL,
  tokens = NULL,
  ignore_list = NULL,
  case_insensitive = FALSE,
  padding = TRUE,
  ...
)
```

### Arguments

x	<a href="#">quanteda::dfm</a> to be coerced
concatenator	only used for consistency with the generic
tokens	optionally, the tokens from which the dfm was created. Providing the initial tokens will ensure that the word order will be respected in the coerced object.
ignore_list	a character vector of words that should not be removed from the initial tokens object. Useful to avoid removing some lexicon word following the usage of <a href="#">quanteda::dfm_trim()</a> .
case_insensitive	only used when the tokens argument is provided. Default to FALSE. This function removes words in the initial <a href="#">tokens</a> based on the remaining features in the <a href="#">dfm</a> object. This check is case-sensitive by default, and can be relaxed by setting this argument to TRUE.
padding	if TRUE, leaves an empty string where the removed tokens previously existed. The use of padding is encouraged to improve the behavior of the coherence metrics (see <a href="#">coherence()</a> ) that rely on word positions.
...	unused

### Value

a [quanteda](#) [quanteda::tokens](#) object.

### See Also

[quanteda::as.tokens\(\)](#) [quanteda::dfm\(\)](#)

**Examples**

```
library("quanteda")
dfm <- dfm( ECB_press_conferences_tokens, tolower = FALSE)
dfm <- dfm_trim(dfm, min_termfreq = 200)
as.tokens(dfm)
as.tokens(dfm, tokens = ECB_press_conferences_tokens)
as.tokens(dfm, tokens = ECB_press_conferences_tokens, padding = FALSE)
```

---

chainsDistances      *Distances between topic models (chains)*

---

**Description**

Computes the distance between different estimates of a topic model. Since the estimation of a topic model is random, the results may largely differ as the process is repeated. This function allows to compute the distance between distinct realizations of the estimation process. Estimates are referred to as *chains*.

**Usage**

```
chainsDistances(
  x,
  method = c("euclidean", "hellinger", "cosine", "minMax", "naiveEuclidean",
             "invariantEuclidean"),
  ...
)
```

**Arguments**

x	a valid multiChains object, obtained through the estimation of a topic model using <code>fit()</code> and the argument <code>nChains</code> greater than 1.
method	the method used to measure the distance between chains.
...	further arguments passed to internal distance functions.

**Details**

The method argument determines how are computed distance.

- `euclidean` finds the pairs of topics that minimizes and returns the total Euclidean distance.
- `hellinger` does the same but based on the Hellinger distance.
- `cosine` does the same but based on the Cosine distance.
- `minMax` computes the maximum distance among the best pairs of distances. Inspired by the *minimum-matching distance* from Tang et al. (2014).
- `naiveEuclidean` computes the Euclidean distance without searching for the best pairs of topics.

- `invariantEuclidean` computes the best pairs of topics for all allowed permutations of topic indices. For JST and reversed-JST models, the two-levels hierarchy of document-sentiment-topic leads some permutations of indices to represent a drastically different outcome. This setting restricts the set of permutations to the ones that do not change the interpretation of the model. Equivalent to `euclidean` for LDA models.

**Value**

A matrix of distance between the elements of `x`

**Author(s)**

Olivier Delmarcelle

**References**

Tang, J., Meng, Z., Nguyen, X., Mei, Q., and Zhang, M. (2014). **Understanding the Limiting Factors of Topic Modeling via Posterior Contraction Analysis**. In *Proceedings of the 31st International Conference on Machine Learning*, 32, 90–198.

**See Also**

`plot.multiChains()` `chainsScores()`

**Examples**

```
model <- LDA(ECB_press_conferences_tokens)
model <- fit(model, 10, nChains = 5)
chainsDistances(model)
```

---

chainsScores

*Compute scores of topic models (chains)*

---

**Description**

Compute various scores (log likelihood, coherence) for a list of topic models.

**Usage**

```
chainsScores(x, window = 110, nWords = 10)
```



**Arguments**

x	a valid multiChains object, obtained through the estimation of a topic model using <code>fit()</code> and the argument <code>nChains</code> greater than 1.
window	optional. If NULL, use the default window for each coherence metric (10 for C_NPMI and 110 for C_V). It is possible to override these default windows by providing an integer or "boolean" to this argument, determining a new window size for all measures.
nWords	the number of words used to compute coherence. See <code>coherence()</code> .

**Value**

A data.table with some statistics about each chain. For the coherence metrics, the value shown is the mean coherence across all topics of a chain

**Parallelism**

When `nChains > 1`, the function can take advantage of `future.apply::future_lapply` (if installed) to spread the computation over multiple processes. This requires the specification of a parallel strategy using `future::plan()`. See the examples below.

**See Also**

`chainsDistances()` `coherence()`

**Examples**

```
model <- LDA(ECB_press_conferences_tokens[1:10])
model <- fit(model, 10, nChains = 5)
chainsScores(model, window = 5)
chainsScores(model, window = "boolean")

# -- Parallel computation --
require(future.apply)
future::plan("multisession", workers = 2) # Set up 2 workers
chainsScores(model, window = "boolean")

future::plan("sequential") # Shut down workers
```

---

coherence

*Coherence of estimated topics*


---

**Description**

Computes various coherence based metrics for topic models. It assesses the quality of estimated topics based on co-occurrences of words. For best results, consider cleaning the initial tokens object with `padding = TRUE`.

## Usage

```
coherence(  
  x,  
  nWords = 10,  
  method = c("C_NPMI", "C_V"),  
  window = NULL,  
  NPMIs = NULL  
)
```

## Arguments

x	a model created from the <code>LDA()</code> , <code>JST()</code> or <code>rJST()</code> function and estimated with <code>fit()</code>
nWords	the number of words in each topic used for evaluation.
method	the coherence method used.
window	optional. If NULL, use the default window for each coherence metric (10 for C_NPMI and 110 for C_V). It is possible to override these default windows by providing an integer or "boolean" to this argument, determining a new window size for all measures. No effect is the NPMIs argument is also provided.
NPMIs	optional NPMI matrix. If provided, skip the computation of NPMI between words, substantially decreasing computing time.

## Details

Currently, only C\_NPMI and C\_V are documented. The implementation follows Röder & al. (2015). For C\_NPMI, the sliding window is 10 whereas it is 110 for C\_V.

## Value

A vector or matrix containing the coherence score of each topic.

## Author(s)

Olivier Delmarcelle

## References

Röder, M., Both, A., & Hinneburg, A. (2015). *Exploring the Space of Topic Coherence Measures*. In *Proceedings of the Eighth ACM International Conference on Web Search and Data Mining*, 399-408.

---

`compute_PicaultRenault_scores`*Compute scores using the Picault-Renault lexicon*

---

## Description

Computes Monetary Policy and Economic Condition scores using the Picault-Renault lexicon for central bank communication.

## Usage

```
compute_PicaultRenault_scores(x, min_ngram = 2, return_dfm = FALSE)
```

## Arguments

<code>x</code>	a <code>quanteda::corpus</code> object.
<code>min_ngram</code>	the minimum length of n-grams considered in the computation
<code>return_dfm</code>	if TRUE, returns the scaled word-per-document score under two <code>dfm</code> , one for the Monetary Policy and one for the Economic Condition categories. If FALSE, returns the sum of all word scores per document.

## Details

The computation is done on a per-document basis, such as each document is scored with a value between -1 and 1. This is relevant to the computation of the denominator of the score.

It is possible to compute the score for paragraphs and sentences for a `quanteda::corpus` segmented using `quanteda::corpus_reshape`. Segmenting a corpus using `quanteda`'s helpers retain track to which document each paragraph/sentence belong. However, in that case, it is possible that paragraphs or sentences are scored outside the (-1,1) interval. In any case, the of the paragraph/sentences scores averaged over documents will be contained in the (-1,1) interval.

## Value

A matrix with two columns, indicating respectively the MP (Monetary Policy) and EC (Economic Condition) scores of each document.

## References

Picault, M. & Renault, T. (2017). **Words are not all created equal: A new measure of ECB communication**. *Journal of International Money and Finance*, 79, 136–156.

## See Also

[PicaultRenault](#)

## Examples

```
# on documents
docs <- quanteda::corpus_reshape(ECB_press_conferences, "documents")
compute_PicaultRenault_scores(docs)

# on paragraphs
compute_PicaultRenault_scores(ECB_press_conferences)
```

---

ECB\_press\_conferences *Corpus of press conferences from the European Central Bank*

---

## Description

A corpus of 260 ECB press conference, split into 4224 paragraphs. The corpus contains a number of *docvars* indicating the date of the press conference and a measured sentiment based on the Loughran-McDonald lexicon.

## Usage

```
ECB_press_conferences
```

## Format

A `quanteda::corpus` object.

## Source

<https://www.ecb.europa.eu/press/key/date/html/index.en.html>.

## See Also

[ECB\\_press\\_conferences\\_tokens](#)

## Examples

```
docvars(ECB_press_conferences)
```

---

ECB\_press\_conferences\_tokens  
*Tokenized press conferences*

---

### Description

The pre-processed and tokenized version of the [ECB\\_press\\_conferences](#) corpus of press conferences. The processing involved the following steps:

- Subset paragraphs shorter than 10 words
- Removal of stop words
- Part-of-speech tagging, following which only nouns, proper nouns and adjective were retained.
- Detection and merging of frequent compound words
- Frequency-based cleaning of rare and very common words

### Usage

ECB\_press\_conferences\_tokens

### Format

A `quanteda::tokens` object.

### Source

<https://www.ecb.europa.eu/press/key/date/html/index.en.html>.

### See Also

[ECB\\_press\\_conferences](#)

### Examples

```
LDA(ECB_press_conferences_tokens)
```

---

fit.sentopicmodel      *Estimate a topic model*

---

### Description

This function is used to estimate a topic model created by [LDA\(\)](#), [JST\(\)](#) or [rJST\(\)](#). In essence, this function iterates a Gibbs sampler MCMC.

### Usage

```
## S3 method for class 'sentopicmodel'
fit(
  object,
  iterations = 100,
  nChains = 1,
  displayProgress = TRUE,
  computeLikelihood = TRUE,
  seed = NULL,
  ...
)

## S3 method for class 'multiChains'
fit(
  object,
  iterations = 100,
  nChains = NULL,
  displayProgress = TRUE,
  computeLikelihood = TRUE,
  seed = NULL,
  ...
)
```

### Arguments

object	a model created with the <a href="#">LDA()</a> , <a href="#">JST()</a> or <a href="#">rJST()</a> function.
iterations	the number of iterations by which the model should be fitted.
nChains	if set above 1, the model will be fitted multiple times from various starting positions. Latent variables will be re-initialized if object has not been fitted before.
displayProgress	if TRUE, a progress bar will be displayed indicating the progress of the computation. When nChains is greater than 1, this requires the package <b>progressr</b> and optionally <b>progress</b> .
computeLikelihood	if set to FALSE, does not compute the likelihood at each iteration. This can slightly decrease the computing time.
seed	for reproducibility, a seed can be provided.
...	arguments passed to other methods. Not used.

**Value**

a `sentopicmodel` of the relevant model class if `nChains` is unspecified or equal to 1. A `multiChains` object if `nChains` is greater than 1.

**Parallelism**

When `nChains > 1`, the function can take advantage of `future.apply::future_lapply` (if installed) to spread the computation over multiple processes. This requires the specification of a parallel strategy using `future::plan()`. See the examples below.

**See Also**

[LDA\(\)](#), [JST\(\)](#), [rJST\(\)](#), [reset\(\)](#)

**Examples**

```
model <- rJST(ECB_press_conferences_tokens)
fit(model, 10)

# -- Parallel computation --
require(future.apply)
future::plan("multisession", workers = 2) # Set up 2 workers
fit(model, 10, nChains = 2)

future::plan("sequential") # Shut down workers
```

---

get\_ECB\_press\_conferences

*Download press conferences from the European Central Bank*

---

**Description**

This helper function automatically retrieve the full data set of press conferences made available by the ECB. It implements a number of pre-processing steps used to remove the Q&A section from the text.

**Usage**

```
get_ECB_press_conferences(
  years = 1998:2021,
  language = "en",
  data.table = TRUE
)
```

**Arguments**

years	the years for which press conferences should be retrieved
language	the language in which press conferences should be retrieved
data.table	if TRUE, returns a <a href="#">data.table</a> . Otherwise, return a list in which each element is a press conference.

**Value**

Depending on the arguments, returns either a `data.frame` or a `quanteda::tokens` object containing press conferences of the ECB.

---

get_ECB_speeches	<i>Download and pre-process speeches from the European Central Bank</i>
------------------	---

---

**Description**

This helper function automatically retrieve the full data set of speeches made available by the ECB. In addition, it implements a number of pre-processing steps that may be turned on or off as needed.

**Usage**

```
get_ECB_speeches(
  filter_english = TRUE,
  clean_footnotes = TRUE,
  compute_sentiment = TRUE,
  tokenize_w_POS = FALSE
)
```

**Arguments**

filter_english	if TRUE, attempts to select English speeches only using <code>textcat::textcat()</code> .
clean_footnotes	if TRUE, attempts to clean footnotes from speeches texts using some regex patterns.
compute_sentiment	if TRUE, computes the sentiment of each speech using <code>sentometrics::compute_sentiment()</code> with the the Loughran & McDonald lexicon.
tokenize_w_POS	if TRUE, tokenizes and apply Part-Of-Speech tagging with <code>spacyr::spacy_parse()</code> . Nouns, adjectives and proper nouns are then extracted from the parsed speeches to form a tokens object.

**Value**

Depending on the arguments, returns either a `data.frame` or a `quanteda::tokens` object containing speeches of the ECB.



---

**JST***Create a Joint Sentiment/Topic model*

---

**Description**

This function initialize a Joint Sentiment/Topic model.

**Usage**

```
JST(  
  x,  
  lexicon = NULL,  
  S = 3,  
  K = 5,  
  gamma = 1,  
  alpha = 5,  
  beta = 0.01,  
  gammaCycle = 0,  
  alphaCycle = 0  
)
```

**Arguments**

x	tokens object containing the texts. A coercion will be attempted if x is not a tokens.
lexicon	a quanteda dictionary with positive and negative categories
S	the number of sentiments
K	the number of topics
gamma	the hyperparameter of sentiment-document distribution
alpha	the hyperparameter of topic-document distribution
beta	the hyperparameter of vocabulary distribution
gammaCycle	integer specifying the cycle size between two updates of the hyperparameter alpha
alphaCycle	integer specifying the cycle size between two updates of the hyperparameter alpha

**Details**

The `rJST.LDA` methods enable the transition from a previously estimated [LDA](#) model to a sentiment-aware `rJST` model. The function retains the previously estimated topics and randomly assigns sentiment to every word of the corpus. The new model will retain the iteration count of the initial [LDA](#) model.

**Value**

An S3 list containing the model parameter and the estimated mixture. This object corresponds to a Gibbs sampler estimator with zero iterations. The MCMC can be iterated using the `fit()` function.

- `tokens` is the tokens object used to create the model
- `vocabulary` contains the set of words of the corpus
- it tracks the number of Gibbs sampling iterations
- `za` is the list of topic assignment, aligned to the tokens object with padding removed
- `logLikelihood` returns the measured log-likelihood at each iteration, with a breakdown of the likelihood into hierarchical components as attribute

The `topWords()` function easily extract the most probables words of each topic/sentiment.

**Author(s)**

Olivier Delmarcelle

**References**

Lin, C. and He, Y. (2009). **Joint sentiment/topic model for sentiment analysis**. In *Proceedings of the 18th ACM conference on Information and knowledge management*, 375–384.

Lin, C., He, Y., Everson, R. and Ruger, S. (2012). **Weakly Supervised Joint Sentiment-Topic Detection from Text**. *IEEE Transactions on Knowledge and Data Engineering*, 24(6), 1134—1145.

**See Also**

Fitting a model: `fit()`, extracting top words: `topWords()`

Other topic models: `LDA()`, `rJST()`, `sentopicmodel()`

**Examples**

```
# creating a JST model
JST(ECB_press_conferences_tokens)

# estimating a JST model including a lexicon
jst <- JST(ECB_press_conferences_tokens, lexicon = LoughranMcDonald)
jst <- fit(jst, 100)
```

---

LDA

*Create a Latent Dirichlet Allocation model*

---

### Description

This function initialize a Latent Dirichlet Allocation model.

### Usage

```
LDA(x, K = 5, alpha = 1, beta = 0.01)
```

### Arguments

x	tokens object containing the texts. A coercion will be attempted if x is not a tokens.
K	the number of topics
alpha	the hyperparameter of topic-document distribution
beta	the hyperparameter of vocabulary distribution

### Details

The `rJST.LDA` methods enable the transition from a previously estimated [LDA](#) model to a sentiment-aware `rJST` model. The function retains the previously estimated topics and randomly assigns sentiment to every word of the corpus. The new model will retain the iteration count of the initial [LDA](#) model.

### Value

An S3 list containing the model parameter and the estimated mixture. This object corresponds to a Gibbs sampler estimator with zero iterations. The MCMC can be iterated using the [fit\(\)](#) function.

- `tokens` is the tokens object used to create the model
- `vocabulary` contains the set of words of the corpus
- it tracks the number of Gibbs sampling iterations
- `za` is the list of topic assignment, aligned to the tokens object with padding removed
- `logLikelihood` returns the measured log-likelihood at each iteration, with a breakdown of the likelihood into hierarchical components as attribute

The [topWords\(\)](#) function easily extract the most probables words of each topic/sentiment.

### Author(s)

Olivier Delmarcelle

## References

Blei, D.M., Ng, A.Y. and Jordan, M.I. (2003). [Latent Dirichlet Allocation](#). *Journal of Machine Learning Research*, 3, 993–1022.

## See Also

Fitting a model: [fit\(\)](#), extracting top words: [topWords\(\)](#)

Other topic models: [JST\(\)](#), [rJST\(\)](#), [sentopicmodel\(\)](#)

## Examples

```
# creating a model
LDA(ECB_press_conferences_tokens, K = 5, alpha = 0.1, beta = 0.01)

# estimating an LDA model
lda <- LDA(ECB_press_conferences_tokens)
lda <- fit(lda, 100)
```

---

LDAvis

*Visualize a LDA model using **LDAvis***

---

## Description

This function call **LDAvis** to create a dynamic visualization of an estimated topic model.

## Usage

```
LDAvis(x, ...)
```

## Arguments

`x` an LDA model  
`...` further arguments passed on to [LDAvis::createJSON\(\)](#) and [LDAvis::serVis\(\)](#).

## Details

The CRAN release of **LDAvis** does not support UTF-8 characters and automatically reorder topics. To solve these two issues, please install the development version of **LDAvis** from github (`devtools::install_github("cpsievert/LDAvis")`).

## Value

Nothing, called for its side effects.

## See Also

[plot.sentopicmodel\(\)](#)

## Examples

```
lda <- LDA(ECB_press_conferences_tokens)
lda <- fit(lda, 100)
LDAvis(lda)
```

---

LoughranMcDonald	<i>Loughran-McDonald lexicon</i>
------------------	----------------------------------

---

## Description

The Loughran-McDonald lexicon for financial texts adapted for usage in **sentopics**. The lexicon is enhanced with two list of valence-shifting words.

## Usage

```
LoughranMcDonald
```

## Format

A `quanteda::dictionary` containing two polarity categories (negative and positive) and two valence-shifting categories (negator and amplifier).

## Source

<https://sraf.nd.edu/loughranmcdonald-master-dictionary/> for the lexicon and `lexicon::hash_valence_shifters` for the valence shifters.

## References

Loughran, T. & McDonald, B. (2011). *When Is a Liability Not a Liability? Textual Analysis, Dictionaries, and 10-Ks*. *The Journal of Finance*, 66(1), 35–65.

## See Also

`JST()`, `rJST()`

## Examples

```
JST(ECB_press_conferences_tokens, lexicon = LoughranMcDonald)
```

---

melt	<i>Replacement generic for <code>data.table::melt()</code></i>
------	--

---

### Description

As of the CRAN release of the 1.14.8 version of **data.table**, the `data.table::melt()` function is not a generic. This function aims to temporarily provide a generic to this function, so that `melt.sentopicmodel()` can be effectively dispatched when used. Expect this function to disappear shortly after the release of **data.table** 1.14.9.

### Usage

```
melt(data, ...)
```

### Arguments

data	an object to melt
...	arguments passed to other methods

### Value

An unkeyed `data.table` containing the molten data.

### See Also

[data.table::melt\(\)](#), [melt.sentopicmodel\(\)](#)

---

melt.sentopicmodel	<i>Melt for sentopicmodels</i>
--------------------	--------------------------------

---

### Description

This function extracts the estimated document mixtures from a topic model and returns them in a long `data.table` format.

### Usage

```
## S3 method for class 'sentopicmodel'
melt(data, ..., include_docvars = FALSE)
```

### Arguments

data	a model created from the <a href="#">LDA()</a> , <a href="#">JST()</a> or <a href="#">rJST()</a> function and estimated with <a href="#">fit()</a>
...	not used
include_docvars	if TRUE, the melted result will also include the <i>docvars</i> stored in the <a href="#">tokens</a> object provided at model initialization

**Value**

A [data.table](#) in the long format, where each line is the estimated proportion of a single topic/sentiment for a document. For JST and rJST models, the probability is also decomposed into 'L1' and 'L2' layers, representing the probability at each layer of the topic-sentiment hierarchy.

**Author(s)**

Olivier Delmarcelle

**See Also**

[topWords\(\)](#) for extracting representative words, [data.table::melt\(\)](#) and [data.table::dcast\(\)](#)

**Examples**

```
# only returns topic proportion for LDA models
lda <- LDA(ECB_press_conferences_tokens)
lda <- fit(lda, 10)
melt(lda)
```

```
# includes sentiment for JST and rJST models
jst <- JST(ECB_press_conferences_tokens)
jst <- fit(jst, 10)
melt(jst)
```

---

mergeTopics

*Merge topics into fewer themes*

---

**Description**

This operation is especially useful for the analysis of the model's output, by grouping together topics that share a common theme.

**Usage**

```
mergeTopics(x, merging_list)
```

**Arguments**

x	a <a href="#">LDA()</a> or <a href="#">rJST()</a> model.
merging_list	a list where each element is an integer vector containing the indices of topics to be merged. If named, the list's names become the label of the aggregated themes.

## Details

Topics are aggregated at the word assignment level. New document-topic and topic-word probabilities are derived from the aggregated assignments.

Note that the output of this function does not constitute an estimated topic model, but merely an aggregation to ease the analysis. It is not advised to use `fit()` on the merged topic model as it will radically affect the content and proportions of the new themes.

## Value

A `LDA()` or `rJST()` model with the merged topics.

## See Also

`senttopics_labels`

## Examples

```
lda <- LDA(ECB_press_conferences_tokens, K = 5)
lda <- fit(lda, 100)
merging_list <- list(
  c(1,5),
  2:4
)
mergeTopics(lda, merging_list)

# also possible with a named list
merging_list2 <- list(
  mytheme_1 = c(1,5),
  mytheme_2 = 2:4
)
merged <- mergeTopics(lda, merging_list2)
senttopics_labels(merged)

# implemented for rJST
rjst <- rJST(ECB_press_conferences_tokens, lexicon = LoughranMcDonald)
rjst <- fit(rjst, 100)
mergeTopics(rjst, merging_list2)
```

## Description

The Picault-Renault lexicon, specialized in the analysis of central bank communication. The lexicon identifies a large number of n-grams and gives their probability to belong to six categories:

- Monetary Policy - accommodative
- Monetary Policy - neutral



- Monetary Policy - restrictive
- Economic Condition - negative
- Economic Condition - neutral
- Economic Condition - positive

**Usage**

PicaultRenault

**Format**

A [data.table](#) object.

**Source**

<http://www.cbcomindex.com/lexicon.php>

**References**

Picault, M. & Renault, T. (2017). [Words are not all created equal: A new measure of ECB communication](#). *Journal of International Money and Finance*, 79, 136–156.

**See Also**

[compute\\_PicaultRenault\\_scores\(\)](#)

**Examples**

```
head(PicaultRenault)
```

---

PicaultRenault\_data    *Regression dataset based on Picault & Renault (2017)*

---

**Description**

A regression dataset built to partially replicate the result of Picault & Renault. This dataset contains, for each press conference published after 2000:

- The Main Refinancing Rate (MRR) of the ECB set following the press conference
- The change in the MRR following the press conference
- The change in the MRR observed at the previous press conference
- The Bloomberg consensus on the announced MRR
- The Surprise brought by the announcement, computed as the Bloomberg consensus minus the MRR following the conference
- The EURO STOXX 50 return on the day of the press conference
- The EURO STOXX 50 return on the day preceding the announcement

**Usage**

```
PicaultRenault_data
```

**Format**

An `xts::xts` object.

**Source**

The data was manually prepared by the author of this package.

**References**

Picault, M. & Renault, T. (2017). **Words are not all created equal: A new measure of ECB communication**. *Journal of International Money and Finance*, 79, 136–156.

**Examples**

```
head(PicaultRenault_data)
```

---

```
plot.multiChains      Plot the distances between topic models (chains)
```

---

**Description**

Plot the results of `chainsDistance(x)` using multidimensional scaling. See `chainsDistances()` for details on the distance computation and `stats::cmdscale()` for the implementation of the multidimensional scaling.

**Usage**

```
## S3 method for class 'multiChains'
plot(
  x,
  ...,
  method = c("euclidean", "hellinger", "cosine", "minMax", "naiveEuclidean",
             "invariantEuclidean")
)
```

**Arguments**

<code>x</code>	a valid <code>multiChains</code> object, obtained through the estimation of a topic model using <code>fit()</code> and the argument <code>nChains</code> greater than 1.
<code>...</code>	not used
<code>method</code>	the method used to measure the distance between chains.

**Value**

Invisibly, the coordinates of each topic model resulting from the multidimensional scaling.

**See Also**

[chainsDistances\(\)](#) [cmdscale\(\)](#)

**Examples**

```
models <- LDA(ECB_press_conferences_tokens)
models <- fit(models, 10, nChains = 5)
plot(models)
```

---

plot.sentopicmodel      *Plot a topic model using Plotly*

---

**Description**

Summarize and plot a **sentopics** model using a sunburst chart from the [plotly::plotly](#) library.

**Usage**

```
## S3 method for class 'sentopicmodel'
plot(x, nWords = 15, layers = 3, sort = FALSE, ...)
```

**Arguments**

x	a model created from the <a href="#">LDA()</a> , <a href="#">JST()</a> or <a href="#">rJST()</a> function and estimated with <a href="#">fit()</a>
nWords	the number of words per topic/sentiment to display in the outer layer of the plot
layers	specifies the number of layers for the sunburst chart. This will restrict the output to the layers uppermost levels of the chart. For example, setting layers = 1 will only display the top level of the hierarchy (topics for an LDA model).
sort	if TRUE, sorts the plotted topics in a decreasing frequency.
...	not used

**Value**

A plotly sunburst chart.

**See Also**

[topWords\(\)](#) [LDAvis\(\)](#)

### Examples

```
lda <- LDA(ECB_press_conferences_tokens)
lda <- fit(lda, 100)
plot(lda, nWords = 5)

# only displays the topic proportions
plot(lda, layers = 1)
```

---

`print.sentopicmodel` *Print method for sentopics models*

---

### Description

Print methods for **sentopics** models. Once per session (or forced by using `extended = TRUE`), it lists the most important function related to **sentopics** models.

### Usage

```
## S3 method for class 'sentopicmodel'
print(x, extended = FALSE, ...)

## S3 method for class 'rJST'
print(x, extended = FALSE, ...)

## S3 method for class 'LDA'
print(x, extended = FALSE, ...)

## S3 method for class 'JST'
print(x, extended = FALSE, ...)
```

### Arguments

<code>x</code>	the model to be printed
<code>extended</code>	if TRUE, extends the print to include some helpful related functions. Automatically displayed once per session.
<code>...</code>	not used

### Value

No return value, called for side effects (printing).

---

proportion\_topics      *Compute the topic or sentiment proportion time series*

---

## Description

Aggregate the topical or sentiment proportions at the document level into time series.

## Usage

```
proportion_topics(
  x,
  period = c("year", "quarter", "month", "day", "identity"),
  rolling_window = 1,
  complete = TRUE,
  plot = c(FALSE, TRUE, "silent"),
  plot_ridgelines = TRUE,
  as.xts = TRUE,
  ...
)
```

```
plot_proportion_topics(
  x,
  period = c("year", "quarter", "month", "day"),
  rolling_window = 1,
  complete = TRUE,
  plot_ridgelines = TRUE,
  ...
)
```

## Arguments

x	a <a href="#">LDA()</a> , <a href="#">JST()</a> or <a href="#">rJST()</a> model populated with internal dates and/or internal sentiment.
period	the sampling period within which the sentiment of documents will be averaged. period = "identity" is a special case that will return document-level variables before the aggregation happens. Useful to rapidly compute topical sentiment at the document level.
rolling_window	if greater than 1, determines the rolling window to compute a moving average of sentiment. The rolling window is based on the period unit and rely on actual dates (i.e. is not affected by unequally spaced data points).
complete	if FALSE, only compute proportions at the upper level of the topic model hierarchy (topics for <a href="#">rJST</a> and sentiment for <a href="#">JST</a> ). No effect on <a href="#">LDA</a> models.
plot	if TRUE, prints a plot of the time series and attaches it as an attribute to the returned object. If 'silent', do not print the plot but still attaches it as an attribute.

`plot_ridgelines` if TRUE, time series are plotted as ridgelines. Requires `ggridges` package installed. If FALSE, the plot will use only standard `ggplot2` functions. If the argument is missing and the package `ggridges` is not installed, this will quietly switch to a `ggplot2` output.

`as.xts` if TRUE, returns an `xts::xts` object. Otherwise, returns a `data.frame`.

... other arguments passed on to `zoo::rollapply()` or `mean()` and `sd()`.

**Value**

A time series of proportions, stored as an `xts::xts` object or as a `data.frame`.

**See Also**

`sentopics_sentiment` `sentopics_date`

Other series functions: `sentiment_breakdown()`, `sentiment_series()`, `sentiment_topics()`

**Examples**

```
lda <- LDA(ECB_press_conferences_tokens)
lda <- fit(lda, 100)
proportion_topics(lda)

# plot shortcut
plot_proportion_topics(lda, period = "month", rolling_window = 3)
# with or without ridgelines
plot_proportion_topics(lda, period = "month", plot_ridgelines = FALSE)

# also available for rJST and JST models
jst <- JST(ECB_press_conferences_tokens, lexicon = LoughranMcDonald)
jst <- fit(jst, 100)
# including both layers
proportion_topics(jst)
# or not
proportion_topics(jst, complete = FALSE)
```

---

reset

*Re-initialize a topic model*

---

**Description**

This function is used re-initialize a topic model, as if it was created from `LDA()`, `JST()` or another model. The re-initialized model retains its original parameter specification.

**Usage**

```
reset(object)
```

**Arguments**

object a model created from the `LDA()`, `JST()` or `rJST()` function and estimated with `fit()`

**Value**

a `sentopicmodel` of the relevant model class, with the iteration count reset to zero and re-initialized assignment of latent variables.

**Author(s)**

Olivier Delmarcelle

**See Also**

`fit()`

**Examples**

```
model <- LDA(ECB_press_conferences_tokens)
model <- fit(model, 10)
reset(model)
```

---

rJST

*Create a Reversed Joint Sentiment/Topic model*

---

**Description**

This function initialize a Reversed Joint Sentiment/Topic model.

**Usage**

```
rJST(x, ...)
```

## Default S3 method:

```
rJST(
  x,
  lexicon = NULL,
  K = 5,
  S = 3,
  alpha = 1,
  gamma = 5,
  beta = 0.01,
  alphaCycle = 0,
  gammaCycle = 0,
  ...
)
```

```
## S3 method for class 'LDA'
rJST(x, lexicon = NULL, S = 3, gamma = 5, ...)
```

### Arguments

x	tokens object containing the texts. A coercion will be attempted if x is not a tokens.
...	not used
lexicon	a quanteda dictionary with positive and negative categories
K	the number of topics
S	the number of sentiments
alpha	the hyperparameter of topic-document distribution
gamma	the hyperparameter of sentiment-document distribution
beta	the hyperparameter of vocabulary distribution
alphaCycle	integer specifying the cycle size between two updates of the hyperparameter alpha
gammaCycle	integer specifying the cycle size between two updates of the hyperparameter alpha

### Details

The `rJST.LDA` methods enable the transition from a previously estimated [LDA](#) model to a sentiment-aware `rJST` model. The function retains the previously estimated topics and randomly assigns sentiment to every word of the corpus. The new model will retain the iteration count of the initial [LDA](#) model.

### Value

An S3 list containing the model parameter and the estimated mixture. This object corresponds to a Gibbs sampler estimator with zero iterations. The MCMC can be iterated using the `fit()` function.

- `tokens` is the tokens object used to create the model
- `vocabulary` contains the set of words of the corpus
- `it` tracks the number of Gibbs sampling iterations
- `za` is the list of topic assignment, aligned to the `tokens` object with padding removed
- `logLikelihood` returns the measured log-likelihood at each iteration, with a breakdown of the likelihood into hierarchical components as attribute

The `topWords()` function easily extract the most probables words of each topic/sentiment.

### Author(s)

Olivier Delmarcelle



## References

- Lin, C. and He, Y. (2009). **Joint sentiment/topic model for sentiment analysis**. In *Proceedings of the 18th ACM conference on Information and knowledge management*, 375–384.
- Lin, C., He, Y., Everson, R. and Ruger, S. (2012). **Weakly Supervised Joint Sentiment-Topic Detection from Text**. *IEEE Transactions on Knowledge and Data Engineering*, 24(6), 1134—1145.

## See Also

Fitting a model: `fit()`, extracting top words: `topWords()`  
Other topic models: `JST()`, `LDA()`, `sentopicmodel()`

## Examples

```
# simple rJST model
rJST(ECB_press_conferences_tokens)

# estimating a rJST model including lexicon
rjst <- rJST(ECB_press_conferences_tokens, lexicon = LoughranMcDonald)
rjst <- fit(rjst, 100)

# from an LDA model:
lda <- LDA(ECB_press_conferences_tokens)
lda <- fit(lda, 100)

# creating a rJST model out of it
rjst <- rJST(lda, lexicon = LoughranMcDonald)
# topic proportions remain identical
identical(lda$theta, rjst$theta)
# model should be iterated to estimate sentiment proportions
rjst <- fit(rjst, 100)
```

---

sentiment\_breakdown *Breakdown the sentiment into topical components*

---

## Description

Break down the sentiment series obtained with `sentiment_series()` into topical components. Sentiment is broken down at the document level using estimated topic proportions, then processed to create a time series and its components.

## Usage

```
sentiment_breakdown(
  x,
  period = c("year", "quarter", "month", "day", "identity"),
  rolling_window = 1,
  scale = TRUE,
  scaling_period = c("1900-01-01", "2099-12-31"),
```

```

plot = c(FALSE, TRUE, "silent"),
as.xts = TRUE,
...
)

plot_sentiment_breakdown(
  x,
  period = c("year", "quarter", "month", "day"),
  rolling_window = 1,
  scale = TRUE,
  scaling_period = c("1900-01-01", "2099-12-31"),
  ...
)

```

### Arguments

x	a <code>LDA()</code> or <code>rJST()</code> model populated with internal dates and/or internal sentiment.
period	the sampling period within which the sentiment of documents will be averaged. <code>period = "identity"</code> is a special case that will return document-level variables before the aggregation happens. Useful to rapidly compute topical sentiment at the document level.
rolling_window	if greater than 1, determines the rolling window to compute a moving average of sentiment. The rolling window is based on the period unit and rely on actual dates (i.e, is not affected by unequally spaced data points).
scale	if TRUE, the resulting time series will be scaled to a mean of zero and a standard deviation of 1. This argument also has the side effect of attaching scaled sentiment values as <code>docvars</code> to the input object with the <code>_scaled</code> suffix.
scaling_period	the date range over which the scaling should be applied. Particularly useful to normalize only the beginning of the time series.
plot	if TRUE, prints a plot of the time series and attaches it as an attribute to the returned object. If 'silent', do not print the plot but still attaches it as an attribute.
as.xts	if TRUE, returns an <code>xts::xts</code> object. Otherwise, returns a data.frame.
...	other arguments passed on to <code>zoo::rollapply()</code> or <code>mean()</code> and <code>sd()</code> .

### Details

The sentiment is broken down at the sentiment level assuming the following composition:

$$s = \sum_{i=1}^K s_i \times \theta_i$$

, where  $s_i$  is the sentiment of topic  $i$  and  $\theta_i$  the proportion of topic  $i$  in a given document. For an LDA model, the sentiment of each topic is considered equal to the document sentiment (i.e.  $s_i = s \forall i \in K$ ). The topical sentiment attention, defined by  $s*_i = s_i \times \theta_i$  represent the effective sentiment conveyed by a topic in a document. The topical sentiment attention of all documents in a period are averaged to compute the breakdown of the sentiment time series.

**Value**

A time series of sentiment, stored as an `xts::xts` object or as a `data.frame`.

**See Also**

`sentopics_sentiment` `sentopics_date`

Other series functions: `proportion_topics()`, `sentiment_series()`, `sentiment_topics()`

**Examples**

```
lda <- LDA(ECB_press_conferences_tokens)
lda <- fit(lda, 100)
sentiment_breakdown(lda)

# plot shortcut
plot_sentiment_breakdown(lda)

# also available for rJST models (with topic-level sentiment)
rjst <- rJST(ECB_press_conferences_tokens, lexicon = LoughranMcDonald)
rjst <- fit(rjst, 100)
sentopics_sentiment(rjst, override = TRUE)
plot_sentiment_breakdown(rjst)
```

---

<code>sentiment_series</code>	<i>Compute a sentiment time series</i>
-------------------------------	--

---

**Description**

Compute a sentiment time series based on the internal sentiment and dates of a `sentopicmodel`. The time series computation supports multiple sampling period and optionally allow computing a moving average.

**Usage**

```
sentiment_series(  
  x,  
  period = c("year", "quarter", "month", "day"),  
  rolling_window = 1,  
  scale = TRUE,  
  scaling_period = c("1900-01-01", "2099-12-31"),  
  as.xts = TRUE,  
  ...  
)
```

**Arguments**

<code>x</code>	a <code>LDA()</code> , <code>JST()</code> or <code>rJST()</code> model populated with internal dates and/or internal sentiment.
<code>period</code>	the sampling period within which the sentiment of documents will be averaged. <code>period = "identity"</code> is a special case that will return document-level variables before the aggregation happens. Useful to rapidly compute topical sentiment at the document level.
<code>rolling_window</code>	if greater than 1, determines the rolling window to compute a moving average of sentiment. The rolling window is based on the period unit and rely on actual dates (i.e, is not affected by unequally spaced data points).
<code>scale</code>	if TRUE, the resulting time series will be scaled to a mean of zero and a standard deviation of 1. This argument also has the side effect of attaching scaled sentiment values as <code>docvars</code> to the input object with the <code>_scaled</code> suffix.
<code>scaling_period</code>	the date range over which the scaling should be applied. Particularly useful to normalize only the beginning of the time series.
<code>as.xts</code>	if TRUE, returns an <code>xts::xts</code> object. Otherwise, returns a data.frame.
<code>...</code>	other arguments passed on to <code>zoo::rollapply()</code> or <code>mean()</code> and <code>sd()</code> .

**Value**

A time series of sentiment, stored as an `xts::xts` or data.frame.

**See Also**

`senttopics_sentiment` `senttopics_date`

Other series functions: `proportion_topics()`, `sentiment_breakdown()`, `sentiment_topics()`

**Examples**

```
lda <- LDA(ECB_press_conferences_tokens)
series <- sentiment_series(lda, period = "month")

# JST and rJST models can use computed sentiment from the sentiment layer,
# but the model must be estimated first.
rjst <- rJST(ECB_press_conferences_tokens, lexicon = LoughranMcDonald)
sentiment_series(rjst)

senttopics_sentiment(rjst) <- NULL ## remove existing sentiment
rjst <- fit(rjst, 10) ## estimating the model is then needed
sentiment_series(rjst)

# note the presence of both raw and scaled sentiment values
# in the initial object
senttopics_sentiment(lda)
senttopics_sentiment(rjst)
```

---

sentiment\_topics      *Compute time series of topical sentiments*

---

### Description

Derive topical time series of sentiment from a `LDA()` or `rJST()` model. The time series are created by leveraging on estimated topic proportions and internal sentiment (for LDA models) or topical sentiment (for rJST models).

### Usage

```
sentiment_topics(
  x,
  period = c("year", "quarter", "month", "day", "identity"),
  rolling_window = 1,
  scale = TRUE,
  scaling_period = c("1900-01-01", "2099-12-31"),
  plot = c(FALSE, TRUE, "silent"),
  plot_ridgelines = TRUE,
  as.xts = TRUE,
  ...
)
```

```
plot_sentiment_topics(
  x,
  period = c("year", "quarter", "month", "day"),
  rolling_window = 1,
  scale = TRUE,
  scaling_period = c("1900-01-01", "2099-12-31"),
  plot_ridgelines = TRUE,
  ...
)
```

### Arguments

<code>x</code>	a <code>LDA()</code> or <code>rJST()</code> model populated with internal dates and/or internal sentiment.
<code>period</code>	the sampling period within which the sentiment of documents will be averaged. <code>period = "identity"</code> is a special case that will return document-level variables before the aggregation happens. Useful to rapidly compute topical sentiment at the document level.
<code>rolling_window</code>	if greater than 1, determines the rolling window to compute a moving average of sentiment. The rolling window is based on the period unit and rely on actual dates (i.e, is not affected by unequally spaced data points).
<code>scale</code>	if TRUE, the resulting time series will be scaled to a mean of zero and a standard deviation of 1. This argument also has the side effect of attaching scaled sentiment values as <code>docvars</code> to the input object with the <code>_scaled</code> suffix.

<code>scaling_period</code>	the date range over which the scaling should be applied. Particularly useful to normalize only the beginning of the time series.
<code>plot</code>	if TRUE, prints a plot of the time series and attaches it as an attribute to the returned object. If 'silent', do not print the plot but still attaches it as an attribute.
<code>plot_ridgelines</code>	if TRUE, time series are plotted as ridgelines. Requires <code>ggridges</code> package installed. If FALSE, the plot will use only standard <code>ggplot2</code> functions. If the argument is missing and the package <code>ggridges</code> is not installed, this will quietly switch to a <code>ggplot2</code> output.
<code>as.xts</code>	if TRUE, returns an <code>xts::xts</code> object. Otherwise, returns a <code>data.frame</code> .
<code>...</code>	other arguments passed on to <code>zoo::rollapply()</code> or <code>mean()</code> and <code>sd()</code> .

### Details

A topical sentiment is computed at the document level for each topic. For an LDA model, the sentiment of each topic is considered equal to the document sentiment (i.e.  $s_i = s \forall i \in K$ ). For a rJST model, these result from the proportions in the sentiment layer under each topic. To compute the topical time series, the topical sentiment of all documents in a period are aggregated according to their respective topic proportion. For example, for a given topic, the topical sentiment in period  $t$  is computed using:

$$s_t = \frac{\sum_{d=1}^D s_d \times \theta_d}{\sum_{d=1}^D \theta_d}$$

, where  $s_d$  is the sentiment of the topic in document  $d$  and  $\theta_d$  the topic proportion in a document  $d$ .

### Value

an `xts::xts` or `data.frame` containing the time series of topical sentiments.

### See Also

`senttopics_sentiment` `senttopics_date`

Other series functions: [proportion\\_topics\(\)](#), [sentiment\\_breakdown\(\)](#), [sentiment\\_series\(\)](#)

### Examples

```
lda <- LDA(ECB_press_conferences_tokens)
lda <- fit(lda, 100)
sentiment_topics(lda)

# plot shortcut
plot_sentiment_topics(lda, period = "month", rolling_window = 3)
# with or without ridgelines
plot_sentiment_topics(lda, period = "month", plot_ridgelines = FALSE)

# also available for rJST models with internal sentiment computation
rjst <- rJST(ECB_press_conferences_tokens, lexicon = LoughranMcDonald)
```

```
rjst <- fit(rjst, 100)
sentopics_sentiment(rjst, override = TRUE)
sentiment_topics(rjst)
```

---

sentopics_date	<i>Internal date</i>
----------------	----------------------

---

## Description

Extract or replace the internal dates of a `sentopicmodel`. The internal dates are used to create time series using the functions `sentiment_series()` or `sentiment_topics()`. Dates should be provided by using `sentopics_date(x) <- value` or by storing a `'.date'` docvars in the `tokens` object used to create the model.

## Usage

```
sentopics_date(x, include_docvars = FALSE)

sentopics_date(x) <- value
```

## Arguments

<code>x</code>	a <code>sentopicmodel</code> created from the <code>LDA()</code> , <code>JST()</code> , <code>rJST()</code> or <code>sentopicmodel()</code> function
<code>include_docvars</code>	if TRUE the function will return all docvars stored in the internal <code>tokens</code> object of the model
<code>value</code>	a Date-coercible vector of dates to input into the model.

## Value

a `data.frame` with the stored date per document.

## Note

The internal date is stored internally in the `docvars` of the topic model. This means that dates may also be accessed through the `docvars()` function, although this is discouraged.

## Author(s)

Olivier Delmarcelle

## See Also

Other `sentopics` helpers: `sentopics_labels()`, `sentopics_sentiment()`

**Examples**

```
# example dataset already contains ".date" docvar
docvars(ECB_press_conferences_tokens)
# dates are automatically stored in the sentopicmodel object
lda <- LDA(ECB_press_conferences_tokens)
sentopics_date(lda)

# dates can be removed or modified by the assignment operator
sentopics_date(lda) <- NULL
sentopics_date(lda) <- docvars(ECB_press_conferences_tokens, ".date")
```

---

sentopics\_labels      *Setting topic or sentiment labels*

---

**Description**

Extract or replace the labels of a `sentopicmodel`. The replaced labels will appear in most functions dealing with the output of the `sentomicmodel`.

**Usage**

```
sentopics_labels(x, flat = TRUE)

sentopics_labels(x) <- value
```

**Arguments**

<code>x</code>	a <code>sentopicmodel</code> created from the <code>LDA()</code> , <code>JST()</code> , <code>rJST()</code> or <code>sentopicmodel()</code> function
<code>flat</code>	if <code>FALSE</code> , return a list of dimension labels instead of a character vector.
<code>value</code>	a list of future labels for the topic model. The list should be named and contain a character vector for each dimension to label. See the examples for a correct usage.

**Value**

a character vector of topic/sentiment labels.

**Author(s)**

Olivier Delmarcelle

**See Also**

`mergeTopics`  
 Other sentopics helpers: `sentopics_date()`, `sentopics_sentiment()`



**Examples**

```

# by default, sentopics_labels() generate standard topic names
lda <- LDA(ECB_press_conferences_tokens)
sentopics_labels(lda)

# to change labels, a named list must be provided
sentopics_labels(lda) <- list(
  topic = paste0("superTopic", 1:lda$K)
)
sentopics_labels(lda)

# using NULL remove labels
sentopics_labels(lda) <- NULL
sentopics_labels(lda)

# also works for JST/rJST models
jst <- JST(ECB_press_conferences_tokens)
sentopics_labels(jst) <- list(
  topic = paste0("superTopic", 1:jst$K),
  sentiment = c("negative", "neutral", "positive")
)
sentopics_labels(jst)

# setting flat = FALSE return a list or labels for each dimension
sentopics_labels(jst, flat = FALSE)

```

---

sentopics\_sentiment    *Internal sentiment*

---

**Description**

Compute, extract or replace the internal sentiment of a `sentopicmodel`. The internal sentiment is used to create time series using the functions `sentiment_series()` or `sentiment_topics()`. If the input model contains a sentiment layer, sentiment can be computed directly from the output of the model. Otherwise, sentiment obtained externally should be added for each document.

**Usage**

```

sentopics_sentiment(
  x,
  method = c("proportional", "proportionalPol"),
  override = FALSE,
  quiet = FALSE,
  include_docvars = FALSE
)

sentopics_sentiment(x) <- value

```

**Arguments**

x	a sentopicmodel created from the <a href="#">LDA()</a> , <a href="#">JST()</a> , <a href="#">rJST()</a> or <a href="#">sentopicmodel()</a> function
method	the method used to compute sentiment, see "Methods" below. Ignored if an internal sentiment is already stored, unless override is TRUE.
override	by default, the function computes sentiment only if no internal sentiment is already stored within the sentopicmodel object. This avoid, for example, erasing externally provided sentiment. Set to TRUE to force computation of new sentiment values. Only useful for models with a sentiment layer.
quiet	if FALSE, print a message when internal sentiment is found.
include_docvars	if TRUE the function will return all docvars stored in the internal tokens object of the model
value	a numeric vector of sentiment to input into the model.

**Details**

The computed sentiment varies depending on the model. For [LDA](#), sentiment computation is not possible.

For [JST](#), the sentiment is computed on a per-document basis according to the document-level sentiment mixtures.

For a [rJST](#) model, a sentiment is computed for each topic, resulting in K sentiment values per document. In that case, the `.sentiment` column is an average of the K sentiment values, weighted by they respective topical proportions.

**Value**

A data.frame with the stored sentiment per document.

**Methods**

The function accepts two methods of computing sentiment:

- **proportional** computes the difference between the estimated positive and negative proportions for each document (and possibly each topic).

$$positive - negative$$

- **proportionalPol** computes the difference between positive and negative proportions, divided by the sum of positive and negative proportions. As a result, the computed sentiment lies within the (-1;1) interval.

$$\frac{positive - negative}{positive + negative}$$

Both methods will lead to the same result for a JST model containing only negative and positive sentiments.

**Note**

The internal sentiment is stored internally in the *docvars* of the topic model. This means that sentiment may also be accessed through the `docvars()` function, although this is discouraged.

**Author(s)**

Olivier Delmarcelle

**See Also**

Other sentopics helpers: [sentopics\\_date\(\)](#), [sentopics\\_labels\(\)](#)

**Examples**

```
# example dataset already contains ".sentiment" docvar
docvars(ECB_press_conferences_tokens)
# sentiment is automatically stored in the sentopicmodel object
lda <- LDA(ECB_press_conferences_tokens)
sentopics_sentiment(lda)

# sentiment can be removed or modified by the assignment operator
sentopics_sentiment(lda) <- NULL
sentopics_sentiment(lda) <- docvars(ECB_press_conferences_tokens, ".sentiment")

# for JST models, sentiment can be computed from the output of the model
jst <- JST(ECB_press_conferences_tokens, lexicon = LoughranMcDonald)
jst <- fit(jst, 100)
sentopics_sentiment(jst, override = TRUE) # replace existing sentiment

## for rJST models one sentiment value is computed by topic
rjst <- rJST(ECB_press_conferences_tokens, lexicon = LoughranMcDonald)
rjst <- fit(rjst, 100)
sentopics_sentiment(rjst, override = TRUE)
```

---

topWords

*Extract the most representative words from topics*


---

**Description**

Extract the top words in each topic/sentiment from a `sentopicmodel`.

**Usage**

```
topWords(
  x,
  nWords = 10,
  method = c("frequency", "probability", "term-score", "FREQ"),
  output = c("data.frame", "plot", "matrix"),
  subset,
```

```

    w = 0.5
  )

plot_topWords(
  x,
  nWords = 10,
  method = c("frequency", "probability", "term-score", "FREX"),
  subset,
  w = 0.5
)

```

### Arguments

x	a <code>sentopicmodel</code> created from the <code>LDA()</code> , <code>JST()</code> or <code>rJST()</code>
nWords	the number of top words to extract
method	specify if a re-ranking function should be applied before returning the top words. See Details for a description of each method.
output	determines the output of the function
subset	allows to subset using a logical expression, as in <code>subset()</code> . Particularly useful to limit the number of observation on plot outputs. The logical expression uses topic and sentiment <i>indices</i> rather than their label. It is possible to subset on both topic and sentiment but adding a <code>&amp;</code> operator between two expressions.
w	only used when <code>method = "FREX"</code> . Determines the weight assigned to the exclusivity score at the expense of the frequency score.

### Details

"frequency" ranks top words according to their frequency within a topic. This method also reports the overall frequency of each word. When returning a plot, the overall frequency is represented with a grey bar.

"probability" uses the estimated topic-word mixture  $\phi$  to rank top words.

"term-score" implements the re-ranking method from Blei and Lafferty (2009). This method down-weights terms that have high probability in all topics using the following score:

$$\text{term-score}_{k,v} = \phi_{k,v} \log \left( \frac{\phi_{k,v}}{\left( \prod_{j=1}^K \phi_{j,v} \right)^{\frac{1}{K}}} \right),$$

for topic  $k$ , vocabulary word  $v$  and number of topics  $K$ .

"FREX" implements the re-ranking method from Bischof and Airoldi (2012). This method used the weight  $w$  to balance between topic-word probability and topic exclusivity using the following score:

$$\text{FREX}_{k,v} = \left( \frac{w}{\text{ECDF} \left( \frac{\phi_{k,v}}{\sum_{j=1}^K \phi_{j,v}} \right)} + \frac{1-w}{\text{ECDF}(\phi_{k,v})} \right),$$

for topic  $k$ , vocabulary word  $v$ , number of topics  $K$  and weight  $w$ , where ECDF is the empirical cumulative distribution function.

**Value**

The top words of the topic model. Depending on the output chosen, can result in either a long-style data.frame, a ggplot2 object or a matrix.

**Author(s)**

Olivier Delmarcelle

**References**

- Blei, DM. and Lafferty, JD. (2009). **Topic models..** In *Text Mining*, chapter 4, 101–124.
- Bischof JM. and Airolidi, EM. (2012). **Summarizing Topical Content with Word Frequency and Exclusivity..** In *Proceedings of the 29th International Conference on International Conference on Machine Learning, ICML'12*, 9–16.

**See Also**

[melt.sentopicmodel\(\)](#) for extracting estimated mixtures

**Examples**

```
model <- LDA(ECB_press_conferences_tokens)
model <- fit(model, 10)
topWords(model)
topWords(model, output = "matrix")
topWords(model, method = "FREQ")
plot_topWords(model)
plot_topWords(model, subset = topic %in% 1:2)

jst <- JST(ECB_press_conferences_tokens)
jst <- fit(jst, 10)
plot_topWords(jst)
plot_topWords(jst, subset = topic %in% 1:2 & sentiment == 3)
```

# Index

- \* **datasets**
  - ECB\_press\_conferences, 12
  - ECB\_press\_conferences\_tokens, 13
  - LoughranMcDonald, 21
  - PicaultRenault, 24
  - PicaultRenault\_data, 25
- \* **sentopics helpers**
  - sentopics\_date, 39
  - sentopics\_labels, 40
  - sentopics\_sentiment, 41
- \* **series functions**
  - proportion\_topics, 29
  - sentiment\_breakdown, 33
  - sentiment\_series, 35
  - sentiment\_topics, 37
- \* **topic models**
  - JST, 17
  - LDA, 19
  - rJST, 31
- as.LDA, 4
- as.LDA\_lda(as.LDA), 4
- as.tokens.dfm, 6
- chainsDistances, 7
- chainsDistances(), 9, 26, 27
- chainsScores, 8
- chainsScores(), 8
- cmdscale(), 27
- coherence, 9
- coherence(), 6, 9
- compute\_PicaultRenault\_scores, 11
- compute\_PicaultRenault\_scores(), 25
- data.table, 16, 22, 23, 25
- data.table::dcast(), 23
- data.table::melt(), 22, 23
- dfm, 6, 11
- docvars(), 39, 43
- ECB\_press\_conferences, 12, 13
- ECB\_press\_conferences\_tokens, 12, 13
- fit(), 4, 5, 7, 9, 10, 18–20, 22, 24, 26, 27, 31–33
- fit.JST(fit.sentopicmodel), 14
- fit.LDA(fit.sentopicmodel), 14
- fit.multiChains(fit.sentopicmodel), 14
- fit.rJST(fit.sentopicmodel), 14
- fit.sentopicmodel, 14
- future.apply::future\_lapply, 9, 15
- future::plan(), 9, 15
- get\_ECB\_press\_conferences, 15
- get\_ECB\_speeches, 16
- grow(fit.sentopicmodel), 14
- JST, 17, 20, 29, 33, 42
- JST(), 10, 14, 15, 21, 22, 27, 29–31, 36, 39, 40, 42, 44
- LDA, 17–19, 19, 29, 32, 33, 42
- LDA(), 5, 10, 14, 15, 22–24, 27, 29–31, 34, 36, 37, 39, 40, 42, 44
- LDAAvis, 20
- LDAAvis(), 27
- LDAAvis::createJSON(), 20
- LDAAvis::servis(), 20
- lexicon::hash\_valence\_shifters, 21
- LoughranMcDonald, 21
- mean(), 30, 34, 36, 38
- melt, 22
- melt.sentopicmodel, 22
- melt.sentopicmodel(), 22, 45
- mergeTopics, 23
- mergeTopics(), 4
- PicaultRenault, 11, 24
- PicaultRenault\_data, 25
- plot.multiChains, 26
- plot.multiChains(), 8

plot.sentopicmodel, 27  
 plot.sentopicmodel(), 20  
 plot\_proportion\_topics  
     (proportion\_topics), 29  
 plot\_sentiment\_breakdown  
     (sentiment\_breakdown), 33  
 plot\_sentiment\_topics  
     (sentiment\_topics), 37  
 plot\_topWords (topWords), 43  
 plotly::plotly, 27  
 print.JST (print.sentopicmodel), 28  
 print.LDA (print.sentopicmodel), 28  
 print.rJST (print.sentopicmodel), 28  
 print.sentopicmodel, 28  
 proportion\_topics, 29, 35, 36, 38  
  
 quanteda::as.tokens(), 6  
 quanteda::corpus, 11, 12  
 quanteda::corpus\_reshape, 11  
 quanteda::dfm, 6  
 quanteda::dfm(), 6  
 quanteda::dfm\_trim(), 6  
 quanteda::dictionary, 21  
 quanteda::tokens, 6, 13, 16  
  
 reset, 30  
 reset(), 15  
 rJST, 18, 20, 29, 31, 42  
 rJST(), 10, 14, 15, 21–24, 27, 29, 31, 34, 36,  
     37, 39, 40, 42, 44  
 rJST.LDA(), 4  
  
 sd(), 30, 34, 36, 38  
 sentiment\_breakdown, 30, 33, 36, 38  
 sentiment\_series, 30, 35, 35, 38  
 sentiment\_series(), 33, 39, 41  
 sentiment\_topics, 30, 35, 36, 37  
 sentiment\_topics(), 39, 41  
 sentometrics::compute\_sentiment(), 16  
 sentopicmodel, 18, 20, 33  
 sentopicmodel(), 39, 40, 42  
 sentopics (sentopics-package), 3  
 sentopics-package, 3  
 sentopics\_date, 39, 40, 43  
 sentopics\_date<- (sentopics\_date), 39  
 sentopics\_labels, 39, 40, 43  
 sentopics\_labels<- (sentopics\_labels),  
     40  
 sentopics\_sentiment, 39, 40, 41  
  
 sentopics\_sentiment<-  
     (sentopics\_sentiment), 41  
 spacyr::spacy\_parse(), 16  
 stats::cmdscale(), 26  
 subset(), 44  
  
 textcat::textcat(), 16  
 tokens, 6, 22, 39  
 topWords, 43  
 topWords(), 18–20, 23, 27, 32, 33  
  
 xts::xts, 26, 30, 34–36, 38  
  
 zoo::rollapply(), 30, 34, 36, 38